

2022-2023 Appeal Docs Worksheet

began _____ complete _____

Student Name _____ ID _____

Parent Name(s) _____

1) Appeal based on:

- Medical expenses paid, no more child support, one time income,
- Income changes- disability, unemployment, job change or hours reduced (please circle one)
- Divorce of parents/ death of parent, unusual debt, plus loan denial (no verif req)

2) Docs received:

- Appeal letter from parent
- Appeal worksheet
- Parent or student W2's (please circle)
- Statement of Non-Filing (parent 4506 or student form)
- Paid medical bills or other paid medical related expenses or proof of payment plan
- Bank statements (or other documentation of debt)
- Docs showing when child support ended (divorce decree or child support agreement?)
- Termination letter from employer showing date, or statement showing date of injury
- Paystubs
- Unemployment or medical leave benefits (findings letter, print out showing benefits, etc)
- Copy of taxes or other documents showing the one time income (IRA disbursement docs, 1099)
- Docs of what a 1-time payment was used for (receipts, paid bills, retirement rollover)
- Divorce decree
- Documentation of second household (lease, utility bills, banking statements, etc)
- Info on child support, either formal or informal
- Verification work sheet, DT or TRT _____
- Other- please describe _____

3) Notes or additional documents requested: