

Husson Stock Index

Week Ended November 20, 2020

For the week ending November 20, 2020, the Husson Stock Index (HSI) finished the week at 197.44, up 0.20% from last week's close at 197.04. In comparison to the HSI, the S&P 500 finished the week at 3,557.54, down 0.77% from last week's close of 3,585.15. Comparing the HSI and S&P year-to-date, the HSI has increased 15.09% and the S&P 9.80%.¹

Summary

Penn National Gaming (PENN: NASDAQ) was the best performing stock this past week, increasing 7.51% or \$4.88 from last week, to close the week at \$69.88. Year-to-date the stock has increased 172.01% or \$44.19. Analysts followed by Yahoo! Finance currently rate this stock as overvalued. (Yahoo! Finance) This past Thursday Penn announced that Carl Sottosanti will be retiring at the end of the year. Sottosanti was the executive vice president, general counsel and secretary. He will be replaced by Harper Ko. Harper will assume the role of executive vice president, chief legal officer and secretary on the first of the year. (Business wire)

The Toronto-Dominion Bank (TD: NYSE) was the second-best performer this week with a gain of 6.54% or \$3.23 from last week, to end the week at \$52.62. The stock year-to-date has decreased 6.15% or \$3.45. TD Bank is currently rated as near fair value from analysts Yahoo! Finance follows. (Yahoo! Finance) In recent news, this past Thursday TD Asset Management received recognition in the Refinitiv Lipper Award. TD has won awards for 14 years in a row,

¹ Calculations for week-to-week and year-to-date are calculated using end-of-week totals. The year-to-date percentage increases use the end of December 27, 2019 as the starting point, and not December 31, 2019.

with this year TD winning awards for three of its mutual funds in each of their specific categories. (Newswire)

Walgreens Boots Alliance, Inc. (WBA: NASDAQ) was the worst performing stock this past week losing 12.13% or \$5.18, from last week, to close at \$37.53. Year-to-date Walgreens has dropped 36.41% or \$21.49. Walgreens is currently rated as overvalued by analysts' Yahoo! Finance follows. (Yahoo! Finance) On Tuesday Walgreens fell sharply on news that Amazon is launching Amazon Pharmacy. (Tenebruso) On Thursday the myWalgreens was launched. This upgrade to the existing loyalty program for customers brings new perks such as an overhauled mobile app and 30-minute same day pick up for items in the wellness and health departments. (Businesswire) On Friday an analyst from Morgan Stanley said it is expected that a "substantial portion" of the newly released COVID-19 vaccines will be distributed by Walgreens and CVS. (Alpert)

Rite Aid Corporation (RAD: NYSE) was the second worst performing stock this past week dropping 8.69% or \$1.03 from last week, close on Friday at \$10.82. Rite Aid year-to-date has decreased 46.70% or \$9.48. Analysts' that Yahoo! Finance follows currently rate this stock as overvalued. (Yahoo! Finance). Similar to Walgreens, Rite Aid shares decreased on Tuesday due to Amazon's pharmacy services announcement. (Tenebruso)

Overview

The HSI was developed by Marie Kenney, while a student at Husson University, in consultation with Associate Professor J. Douglas Wellington. The index is currently being tracked and analyzed by Husson student, Gannon Therrien. The HSI tracks and analyzes the stocks of 29 companies that are considered to have an effect on the Maine economy. These companies are either based in Maine or have an influence on the Maine economy through

employment or consumer spending. This price-weighted index offers a numerical breakdown of Maine's economy. The analysis looks into the events of the week and finds the likely reasons the index went up or down. This index and analysis help provide a better understanding of Maine's economy as well as explain significant changes in stock prices of the companies that comprise the HSI.

Resources

Alpert, B. (2020, November 20). Pfizer and BioNTech Are Filing Today to Distribute Their Covid-19 Vaccine. Retrieved from <https://www.barrons.com/articles/pfizer-and-biontech-are-filing-to-distribute-their-covid-19-vaccine-51605882158?siteid=yhoof2#>

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Tenebruso, J. (2020, November 17). Why CVS, Walgreens, Rite Aid, and Other Pharmacy Stocks Plunged Today. Retrieved from <https://www.fool.com/investing/2020/11/17/why-cvs-walgreens-rite-aid-and-other-pharmacy-stoc/>

Composition of the Husson Stock Index (HSI)

Ticker Symbol: Exchange	Stock	Maine Affiliation	Sector
AGR: NYSE	Avangrid, Inc.	Presence	Utilities
ANCUF: TSX	Alimentation Couche-Tard Inc Class B	Presence	Consumer Staples
BAC: NYSE	Bank of America Corporation	Presence	Financials
BHB: NYSE	Bar Harbor Bank	Maine- based	Financials
CAC: NASDAQ	Camden National Corporation	Maine- based	Financials
CHTR: NASDAQ	Charter Communications, Inc.	Presence	Communications Services
CL: NYSE	Colgate-Palmolive Company	Maine- based	Consumer Staples

CVET: NASDAQ	Covetrus, Inc.	Maine- based	Health Care
DRI: NYSE	Darden Restaurants, Inc.	Presence	Consumer Discretionaries
FNLC: NASDAQ	The First Bancorp, Inc.	Maine- based	Financials
GD: NYSE	General Dynamics Corporation	Presence	Industrials
HLT: NYSE	Hilton Worldwide Holdings, Inc.	Presence	Consumer Discretionaries
HD: NYSE	The Home Depot, Inc.	Presence	Consumer Discretionaries
ICCC: NASDAQ	ImmuCell Corporation	Maine- based	Health Care
IDXX: NASDAQ	IDEXX Laboratories, Inc.	Maine- based	Health Care
LOW: NYSE	Lowe's Companies, Inc.	Presence	Consumer Discretionaries

MCD: NYSE	McDonald's Corporation	Presence	Consumer Discretionaries
NBN: NASDAQ	Northeast Bank	Maine- based	Financials
PENN: NASDAQ	Penn National Gaming, Inc.	Presence	Consumer Discretionaries
RAD: NYSE	Rite Aid Corporation	Presence	Consumer Staples
RTX:NYSE	Raytheon Technologies Corporation	Presence	Industrials
TD: NYSE	The Toronto-Dominion Bank	Presence	Financials
TMUS: NASDAQ	T-Mobile US, Inc.	Presence	Consumer Services
UPS; NYSE	United Parcel Service, Inc.	Presence	Industrials
UNM: NYSE	Unum Group	Presence	Financials

VLO: NYSE	Valero Energy Corporation	Presence	Energy
WMT: NYSE	Walmart Inc.	Presence	Consumer Staples
WEX: NYSE	WEX Inc.	Presence	Information Technology
WBA: NASDAQ	Walgreens Boots Alliance, Inc.	Presence	Consumer Staples